

# Sustainable Real Asset Debt

Strategies for sustainable finance and growth.





# Unlocking sustainable opportunities with EVORA Global

In today's investment landscape, there is a growing need for sustainable finance to address climate change and promote positive impact in real assets. Investors are seeking responsible and impactful choices that align with sustainability goals.

Sustainable Debt in real assets channels capital towards environmentally and socially responsible projects, utilising tools such as green loans, sustainability-linked loans, or social-linked loans. However, navigating the complexities of aligning investments with sustainability goals can be challenging.

At EVORA, we recognise the growing importance of sustainable finance and specialise in crafting tailored strategies and frameworks.





## Our unique offerings:

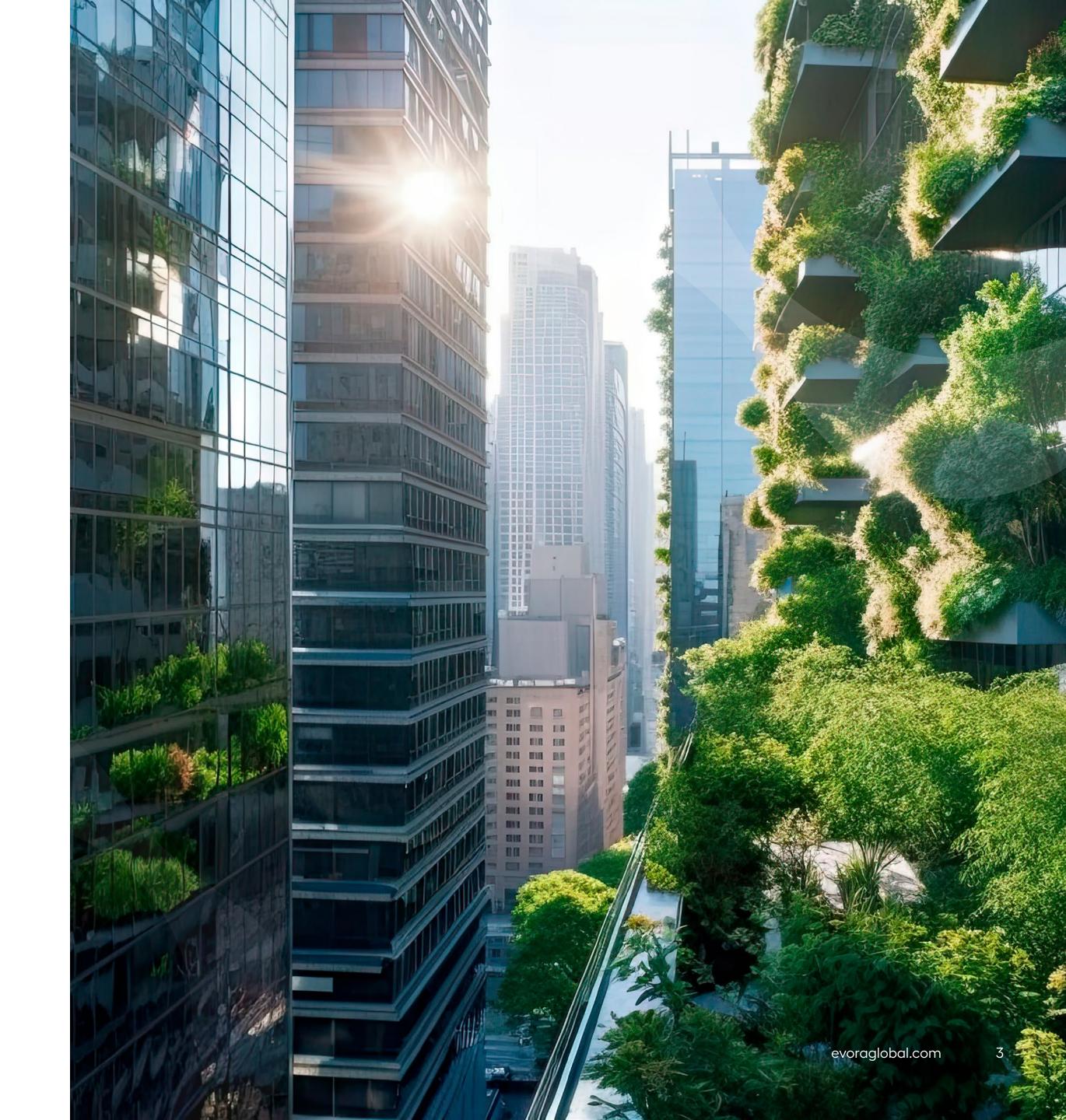
#### 1. Sustainability Lending Strategy:

We assist clients with the development and implementation of robust sustainable debt strategies for real asset lending. We guide clients through navigating industry standards, regulatory requirements and support the integration of sustainability considerations during underwriting and due diligence. Our tailored ESG tools, complemented by third-party analyses, ensure informed investment decisions. Our services extent to ongoing engagement with borrowers, monitoring sustainability criteria, and structured reporting processes to ensure our clients maintain a strong sustainability focus throughout the loan term. With a successful track record, we offer expertise to evaluate and adapt strategies to emerging information, standards, and market expectations, supporting our clients in meeting regulatory requirements and investor expectations for sustainable real asset lending.

#### 2. Second Opinion Analysis:

This service benchmarks your existing strategy against industry standards like the Green Loan Principles and our own **CRE8 Sustainability Principles** We provide strategic insights to enhance sustainability, ensuring compliance with evolving landscapes.

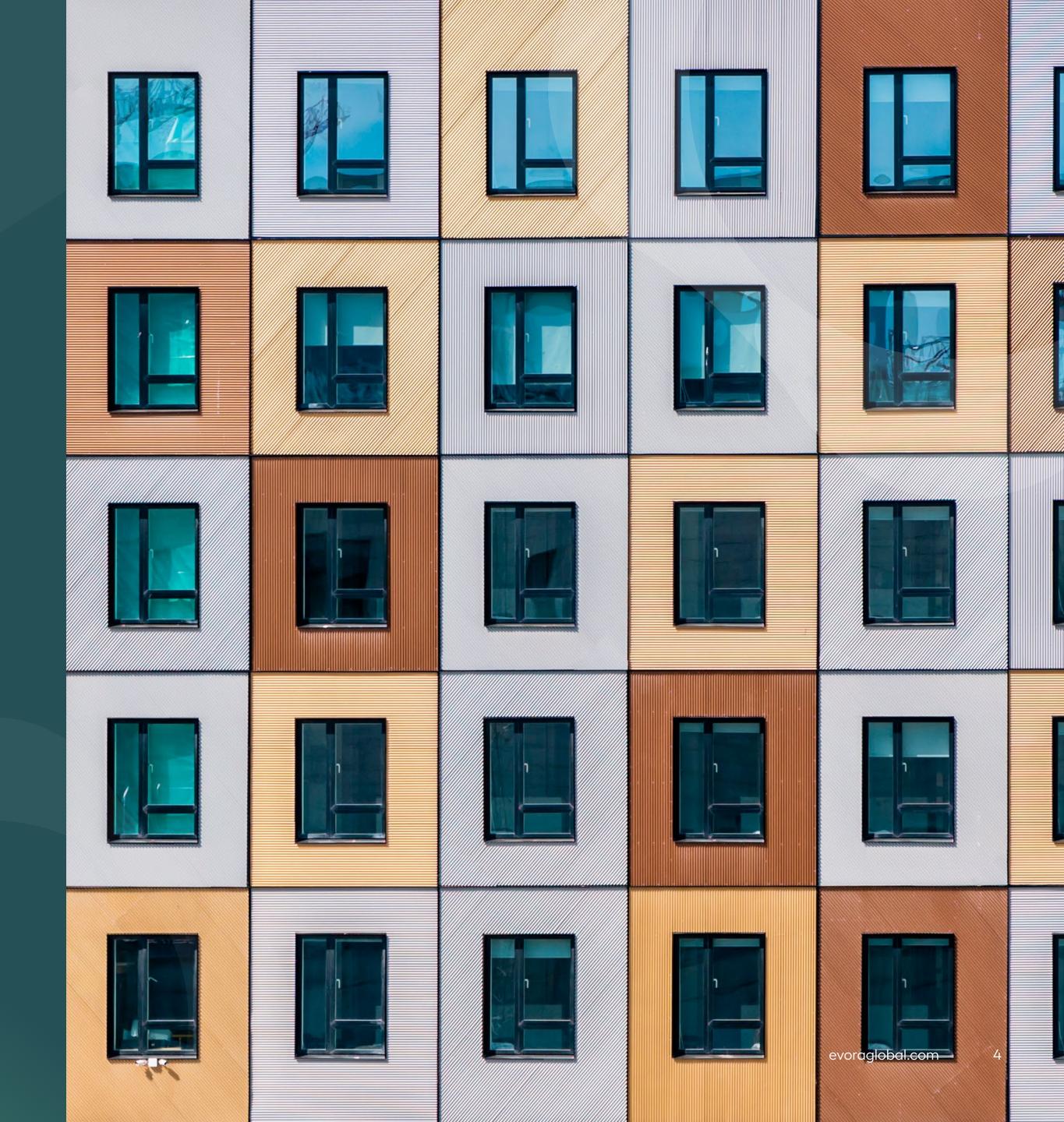
Both services can be aligned with the **Sustainable Finance Disclosure Regulation** (SFDR) for added regulatory compliance.





# Benefits of Sustainable Debt with EVORA:

- **Dual Impact:** Our approach to Sustainable Debt focuses on generating financial returns while fostering positive environmental and social outcomes.
- Compliance and Alignment: Services aligned with Sustainable Finance Disclosure Regulation (SFDR) for enhanced regulatory compliance, catering to both EU and non-EU investors.
- Strategic Frameworks: From developing a Sustainability Questionnaire to crafting Policy Statements and Procedure Guides, we provide a comprehensive framework to integrate sustainability effectively into your investments.
- Industry Benchmarking: Rigorous benchmarking against industry standards ensures that your strategies remain at the forefront of sustainable finance.





### Why choose EVORA?

EVORA's customised Sustainability Lending Strategy and Second Opinion Analysis really elevate your real asset lending.

Our expertise in navigating the complexities of Sustainable Debt ensures that your sustainability goals are met, from training your team and conducting thorough analyses to aligning with industry standards and regulatory compliance.

EVORA is committed to driving positive change at the intersection of finance and sustainability, making us your trusted partner in the journey towards a greener and more sustainable future.





# Trust EVORA Global for sustainable assets

We go beyond consultancy, serving as your trusted partner for sustainable real asset investments.

With our unparalleled **Collaborative Expertise**, we provide actionable insights that empower your real asset community to thrive in sustainable investment.

Our proven expertise in strategic consulting, climate resilience, net zero, sustainable finance, infrastructure, reporting, and social wellbeing ensure your investments are aligned with environmental, social, and governance goals for a secure ROI.

# Driven by Collaborative Expertise

### **STRATEGY**

Driving value and impact with sustainable ESG strategies



### **ADVISORY**

Navigating sustainable solutions with expert real asset advice

### **TECHNOLOGY**

Streamlining operations and insights with advanced real asset technology, **SIERA** 

EVORA Global – Sustainable Real Asset Debt



### **Our Mission**

To establish sustainability and carbon as foundational factors for investment decisions.

### Our Purpose

To accelerate the adoption of real asset sustainability and enhance the wellbeing of the planet and its people. **Our Clients** 

250+

**CLIENTS** 

45,000

**ASSETS** 

\$880 billion



Thanks to EVORA Global for leading our GRESB submissions. EVORA clearly know how to bring all parties together to produce the best possible outcome. We are pleased to rank first in our peer group, a notable achievement for our second ever GRESB submission."

**Amira Hashemi** Sustainability Manager Frasers Property



### Contact us





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