



PRI Reporting

Promoting transparency and disclosure in investments.





What is PRI?

PRI is a global network of investors, supported by the United Nations. It promotes transparency and disclosure in investments.

Signatories are encouraged to incorporate environmental, social, and governance (ESG) factors into their decision-making and disclose their performance.

PRI's reporting framework enables investors and property owners to demonstrate their commitment to responsible investment practices and track their progress.

What is the objective?

PRI's six guiding principles aim to promote a more sustainable global financial system.

These flexible, voluntary guidelines enable investors to incorporate ESG challenges into their investment practices to mitigate risks, identify opportunities, and create long-term value for their stakeholders.

Six guiding principles

- 1** We will incorporate ESG issues into our investment analysis and decision-making processes.
- 2** We will be active owners and incorporate ESG issues into our policies and practices.
- 3** We will seek appropriate disclosure on ESG issues by the entities in which we invest.
- 4** We will promote acceptance and implementation of the Principles within the investment industry.
- 5** We will work together to enhance our effectiveness in implementing the Principles.
- 6** We will each report on our activities and progress towards implementing the Principles.



Key facts

- Annual reporting is usually mandatory for all signatories (not in first year grace period). Those signatories that do not report are at risk of de-listing.
- **PRI made the decision that for 2024, reporting will be voluntary for signatories who publicly reported in 2023, and those signatories for which 2024 would be their grace period. Reporting in 2024 is only mandatory for signatories that reported in 2023 but did not meet the minimum requirements, and for those who joined in the last 2 years and did not complete public voluntary reporting in 2023.**
- Assessment taken at organisational/entity level (not fund level).
- Currently no evidence required (although signatories may be subject to audit so we recommend keeping an audit trail).
- No overall organisational score given, instead individual module star ratings are provided.
- Minimal ESG performance data input (focus on strategy and risk management processes).
- Reporting portal open May-July.





What has been updated?

The January 2023 PRI update included:

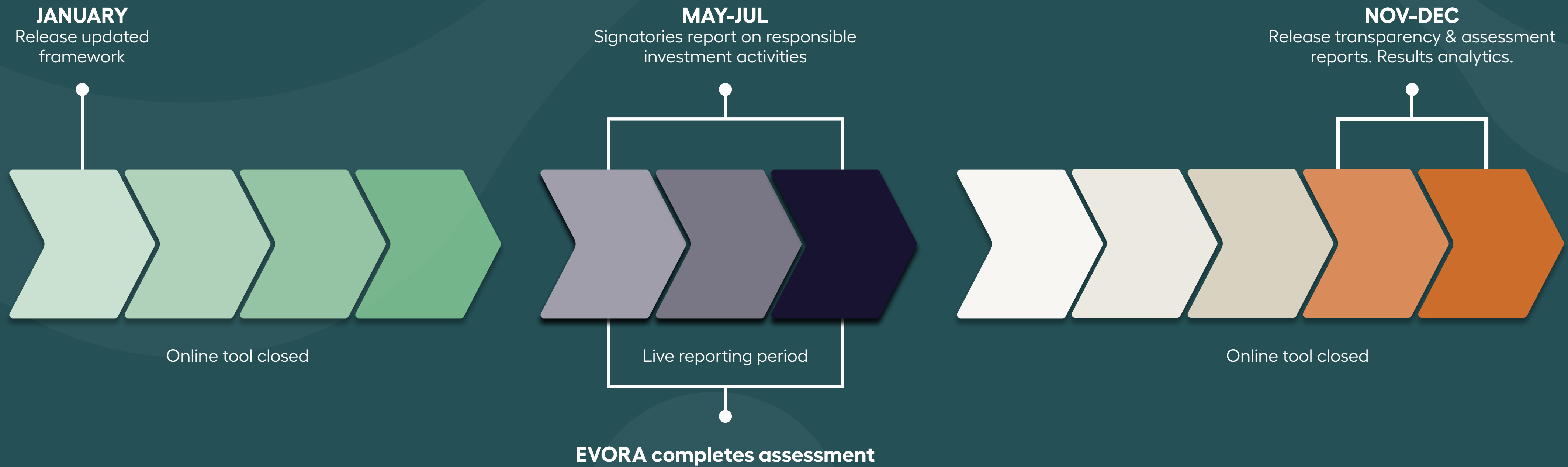
- Fewer indicators for a more streamlined reporting framework
- Restructured modules, including a new Policy Governance & Stewardship (PGS) module that replaces the Investment & Stewardship (ISP) module.
- Incorporation of human rights as a key component of the new Policy, Strategy & Governance (PSG) module.
- Creation of a separate reporting module for confidence-building measures at the end of the assessment, distinct from the ISP module.
- Improved clarity throughout the framework for better understanding and accessibility.
- Revision of the terminology used to ensure that indicators are not too prescriptive nor vague.

The January 2024 PRI update includes:

- Pre-filling of responses based on the 2023 survey introduced.
- Approximately 90% of questions remain unchanged from 2023, with 33 indicators updated/amended.
- PRI platform improvements.



PRI Timeline





Why EVORA Global?

We excel in crafting resilient responsible investment strategies and frameworks. Our profound on-the-ground proficiency in executing these plans means we deliver exceptional results that we diligently report on. Our specialist internal reporting team provides unparalleled expertise.

We collaborate with prominent investment firms in private equity, institutional investing, and fund-of-fund management, while working with top reporting agencies like GRESB, CSA, and CDP. We comprehensively understand reporting requirements and view assessments from multiple angles to offer you best-in-class solutions throughout your real asset life cycle.

We leverage demonstrable ESG performance to deliver real value to your organisation.





Trust EVORA Global for Sustainable Assets

We go beyond consultancy, serving as your trusted partner for sustainable real asset investments.

With our unparalleled **Collaborative Expertise**, we provide actionable insights that empower your real asset community to thrive in sustainable investment.

Our proven expertise in strategic consulting, climate resilience, net zero, sustainable finance, infrastructure, reporting, and social wellbeing ensure your investments are aligned with environmental, social, and governance goals for a secure ROI.

Driven by Collaborative Expertise

STRATEGY

Driving value and impact with sustainable ESG strategies

TECHNOLOGY

Streamlining operations and insights with advanced real asset technology, **SIERA**

ADVISORY

Navigating sustainable solutions with expert real asset advice





Our Mission

To establish sustainability and carbon as foundational factors for investment decisions.

Our Purpose

To accelerate the adoption of real asset sustainability and enhance the wellbeing of the planet and its people.

Our Clients

250+
CLIENTS

45,000
ASSETS

\$880 billion
AUM

“

EVORA’s ability to deliver practical solutions on the ground across multiple jurisdictions, as well as engage at strategic level with our Board, sets them apart from other providers in this space.”

Martin Trodden
Director, Patrizia



Contact us



evoraglobal.com



contactus@evoraglobal.com



company/evora-global



@evoraglobal



@evoraglobal

The contents of this brochure are intended for general information purposes only and do not constitute advice. Reasonable professional care has been taken by EVORA Global in the development of this document. However, we provide no warranty or guarantee as to the accuracy, timeliness, performance, completeness or suitability of the information and materials found or offered in this brochure for any particular purpose. Any action you take based upon the information contained in this brochure is strictly at your own risk. EVORA Global cannot be held liable for any losses and/or damages in connection with the use of this brochure.

The next level
of **Real Asset**
Sustainability
driven by
Collaborative
Expertise.

evoraglobal.com