



**EVORA**

**PRI** | Principles for  
Responsible  
Investment

# PRI 2026

Promoting transparency &  
disclosure in investments.





## What is PRI?

**PRI is a global network of investors, supported by the United Nations. It promotes transparency and disclosure in investments.**

Signatories are encouraged to incorporate sustainability factors into their decision-making and disclose their performance.

PRI's reporting framework enables investors and property owners to demonstrate their commitment to responsible investment practices and track their progress.

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## What is the objective?

**PRI's six guiding principles aim to promote a more sustainable global financial system.**

These flexible, voluntary guidelines enable investors to incorporate sustainability challenges into their investment practices to mitigate risks, identify opportunities, and create long-term value for their stakeholders.

## Six guiding principles

- 1** We will incorporate sustainability issues into our investment analysis and decision-making processes.
- 2** We will be active owners and incorporate sustainability issues into our policies and practices.
- 3** We will seek appropriate disclosure on sustainability issues by the entities in which we invest.
- 4** We will promote acceptance and implementation of the Principles within the investment industry.
- 5** We will work together to enhance our effectiveness in implementing the Principles.
- 6** We will each report on our activities and progress towards implementing the Principles.



## Key facts

- Reporting applies to all PRI signatories outside the first year grace period, with the reporting window open from **6 May to 29 July 2026**
- A **single reporting framework** applies to both asset owners and investment managers, with separate reporting modules previously required across different asset classes removed
- Signatories respond to a maximum of **39 indicators**, of which **30 are derived from or influenced by the prior framework**, covering both entity level and asset class level responsible investment activities
- Reporting and assessment are organised into **three assessment groups**:
  1. **Policy, Governance and Disclosure (PGD) at entity level**
  2. **Investment Practices (IP) at asset class level, where applicable**
  3. **Selection, Appointment and Monitoring of External Managers (SAM) at entity level, where applicable**
- There is **no overall organisational level score** under the 2026 framework; each applicable asset class receives its own **score and star rating**, while assets reported under the “**Other**” category are not scored
- **Star rating thresholds** are set after the reporting window closes, following analysis of all signatory data, and shared when assessment results are released
- Unlike previous years, an **instant report** is generated upon submission, with enhanced transparency and assessment reports released between **November and December 2026**



# PRI 2026 Changes and What They Mean for Signatories

- The 2026 Reporting Framework introduces a **new baseline year**, with **scores not comparable to previous reporting years**; like for like comparison applies from **2027 onwards**
- The significant reduction in indicators increases the **weight of each response**, making gaps, inconsistencies, and weak evidence more visible
- Assessment criteria and explanatory notes have been refined following signatory testing, increasing expectations around **clarity, consistency, and evidence quality**
- Reporting now requires a more **integrated internal approach**, with greater emphasis on alignment across governance, policies, and investment practices, particularly where teams previously reported separately
- Assessment logic places stronger focus on **demonstrated implementation**, coherence across asset classes, and alignment between stated policies and actual practices
- Indicator level mapping has been introduced for **ISSB, EU SFDR, and the UK Stewardship Code**, supporting more integrated multi framework reporting while retaining PRI specific evidence requirements
- Historic responses should be **reviewed and validated**, as direct reuse of prior year responses may not meet updated assessment logic
- Early preparation reduces the risk of **inconsistent reporting, missed scoring opportunities, and weak baseline outcomes**, particularly for first time reporters or organisations with decentralised data





# PRI Timeline

**JANUARY**  
Release updated framework



Online tool closed

**DEC-APR**  
Guides and communications to help signatories prepare for reporting

**MAY-JUL**  
Signatories report on responsible investment activities



Live reporting period

**EVORA completes assessment**

**NOV-DEC**  
Release transparency & assessment reports and results analytics



Online tool closed

**AUG-OCT**  
Data analysis, testing, generation of reports



## Why EVORA?

We help clients develop resilient, responsible investment strategies and frameworks that are practical, measurable, and built to deliver long-term value. Our deep on-the-ground experience in implementing these strategies means we do not just advise on best practice — we help turn ambition into action, track progress, and report outcomes with confidence.

Our specialist internal reporting team brings dedicated expertise across leading sustainability and investment reporting frameworks. We work with major private equity firms, institutional investors, and fund-of-funds managers, as well as with leading reporting and assessment bodies including PRI, GRESB, CSA, and CDP. This gives us a comprehensive understanding of evolving disclosure requirements and the ability to view assessments from multiple perspectives.

Across the real asset lifecycle, we provide clear, practical solutions that translate demonstrable sustainability performance into tangible value for your organisation.

Navigating the transition to the 2026 PRI framework requires both technical insight and strategic positioning. EVORA supports clients to:

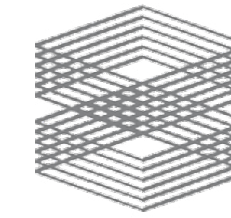
- **Translate historic PRI submissions into the 2026 framework, clarifying asset-level requirements, AUM coverage, and classification impacts.**
- **Deliver focused gap analyses and indicative scoring insights aligned with the new methodology.**
- **Build reporting confidence through targeted workshops, improvement roadmaps, and alignment with ISSB, SFDR, and the UK Stewardship Code.**





## Global Expertise. Local Teams.

We serve clients across all of Europe and North America, with boots-on-the-ground operations in US, UK, Italy, Germany, Romania and Sweden.



TISHMAN SPEYER





## Our Vision

Sustainability for real assets  
driven by economic impact

## Our Mission

To establish trusted data from  
meter to portfolio, seamlessly  
connected to insights & expertise

## Our Value Proposition

We enable investors, owners and  
operators of large property &  
infrastructure portfolios to surface  
and mitigate sustainability risks,  
enhance financial performance  
and increase returns

## Our Clients

**400+**

CLIENTS

**45,000**

ASSETS

**\$880 billion**

AUM

“

**The EVORA team took the time to understand our unique needs and challenges, delivering practical, tailored insights that we could act on immediately. They didn't just provide a service — they became a trusted partner in helping us protect what matters to us most.”**

**Clarke Stewart**

Director, Sustainability

**Menkes Property Management Services Ltd.**



## Contact us



[evoraglobal.com](https://evoraglobal.com)



[contactus@evoraglobal.com](mailto:contactus@evoraglobal.com)



[company/evora-global](https://www.linkedin.com/company/evora-global)



[@evoraglobal](https://www.instagram.com/evoraglobal)



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The next level  
of **Real Asset**  
**Sustainability**  
driven by  
Collaborative  
Expertise.

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