



# PRI Reporting

Promoting transparency & disclosure in investments.







## What is PRI?

**PRI is a global network of investors, supported by the United Nations. It promotes transparency and disclosure in investments.**

Signatories are encouraged to incorporate environmental, social, and governance (ESG) factors into their decision-making and disclose their performance.

PRI's reporting framework enables investors and property owners to demonstrate their commitment to responsible investment practices and track their progress.

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## What is the objective?

**PRI's six guiding principles aim to promote a more sustainable global financial system.**

These flexible, voluntary guidelines enable investors to incorporate ESG challenges into their investment practices to mitigate risks, identify opportunities, and create long-term value for their stakeholders.

## Six guiding principles

- 1** We will incorporate ESG issues into our investment analysis and decision-making processes.
- 2** We will be active owners and incorporate ESG issues into our policies and practices.
- 3** We will seek appropriate disclosure on ESG issues by the entities in which we invest.
- 4** We will promote acceptance and implementation of the Principles within the investment industry.
- 5** We will work together to enhance our effectiveness in implementing the Principles.
- 6** We will each report on our activities and progress towards implementing the Principles.





## Key facts

- The 2025 framework remains closely aligned with the 2023 and 2024 versions, ensuring consistency for signatories.
- Annual reporting is usually mandatory for all signatories (not in first year grace period). Those signatories that do not report are at risk of de-listing.
- **PRI made the decision that for 2025, new signatories in their grace period may report voluntarily; signatories who previously reported and met requirements are eligible for Partial Reporting (submitting only the SLS and ORO modules); those who have not previously reported or did not meet requirements must complete Full Reporting across all applicable modules.**
- Assessment taken at organisational/entity level (not fund level).
- Currently no evidence required (although signatories may be subject to audit so we recommend keeping an audit trail).
- No overall organisational score given, instead individual module star ratings are provided.
- Minimal ESG performance data input (focus on strategy and risk management processes).
- Reporting portal open May-July.







# What has been updated?

## The January 2024 PRI update included:

- Pre-filling of responses based on the 2023 survey introduced.
- Approximately 90% of questions remain unchanged from 2023, with 33 indicators updated/amended.
- PRI platform improvements.

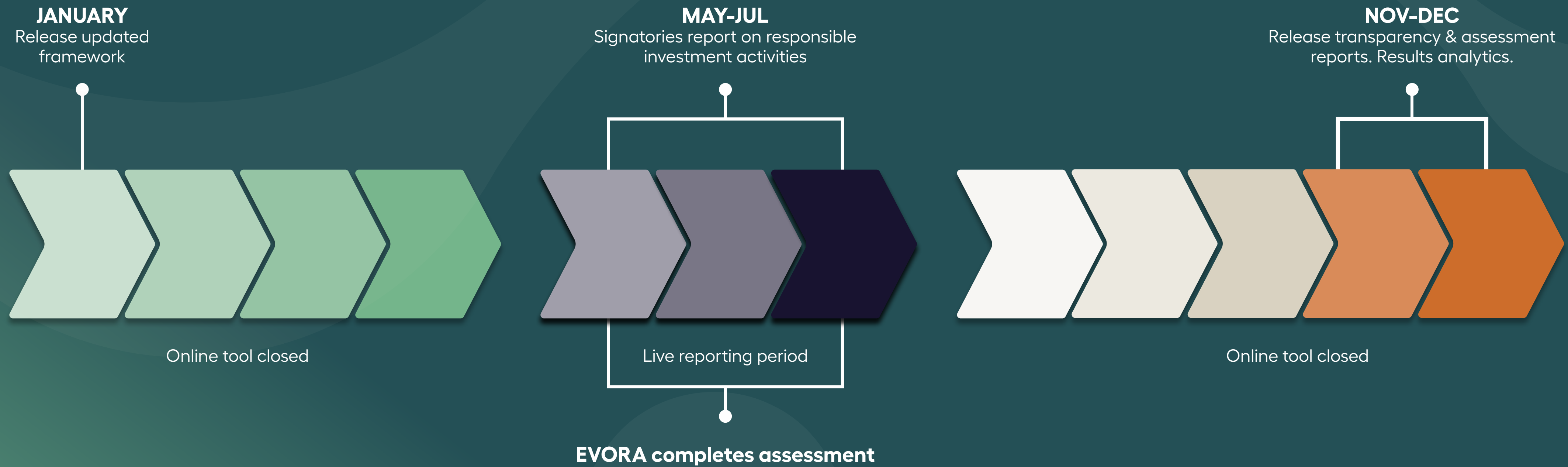
## The January 2025 PRI update includes:

- A **Partial Reporting Option** for eligible signatories, requiring only the Senior Leadership Statement (SLS) and new Other Responsible Investment Reporting Obligations (ORO) module.
- The **ORO Module** enables disclosure of other frameworks (e.g., TCFD, CDP) to help PRI understand reporting demands.
- **Enhanced reporting tools** with better navigation and pre-filled responses (up to 96%) to reduce effort.
- The **Progression Pathways Initiative**, launching in November 2025, will offer tailored guidance through three pathways (ESG integration, sustainability risk management, and real-world impact), structured around eight core pillars.
- Reporting requirements remain tiered by signatory status: voluntary for new signatories, partial for compliant reporters, and full for those without prior compliant reports.





# PRI Timeline







# Why EVORA Global?

**We excel in crafting resilient responsible investment strategies and frameworks. Our profound on-the-ground proficiency in executing these plans means we deliver exceptional results that we diligently report on. Our specialist internal reporting team provides unparalleled expertise.**

We collaborate with prominent investment firms in private equity, institutional investing, and fund-of-fund management, while working with top reporting agencies like PRI, GRESB, CSA, and CDP. We comprehensively understand reporting requirements and view assessments from multiple angles to offer you best-in-class solutions throughout your real asset life cycle.

We leverage demonstrable ESG performance to deliver real value to your organisation.







## Trust EVORA Global for sustainable assets

**We go beyond consultancy, serving as your trusted partner for sustainable real asset investments.**

With our unparalleled **Collaborative Expertise**, we provide actionable insights that empower your real asset community to thrive in sustainable investment.

Our proven expertise in strategic consulting, climate resilience, net zero, sustainable finance, infrastructure, reporting, and social wellbeing ensure your investments are aligned with environmental, social, and governance goals for a secure ROI.

## Driven by Collaborative Expertise

### STRATEGY

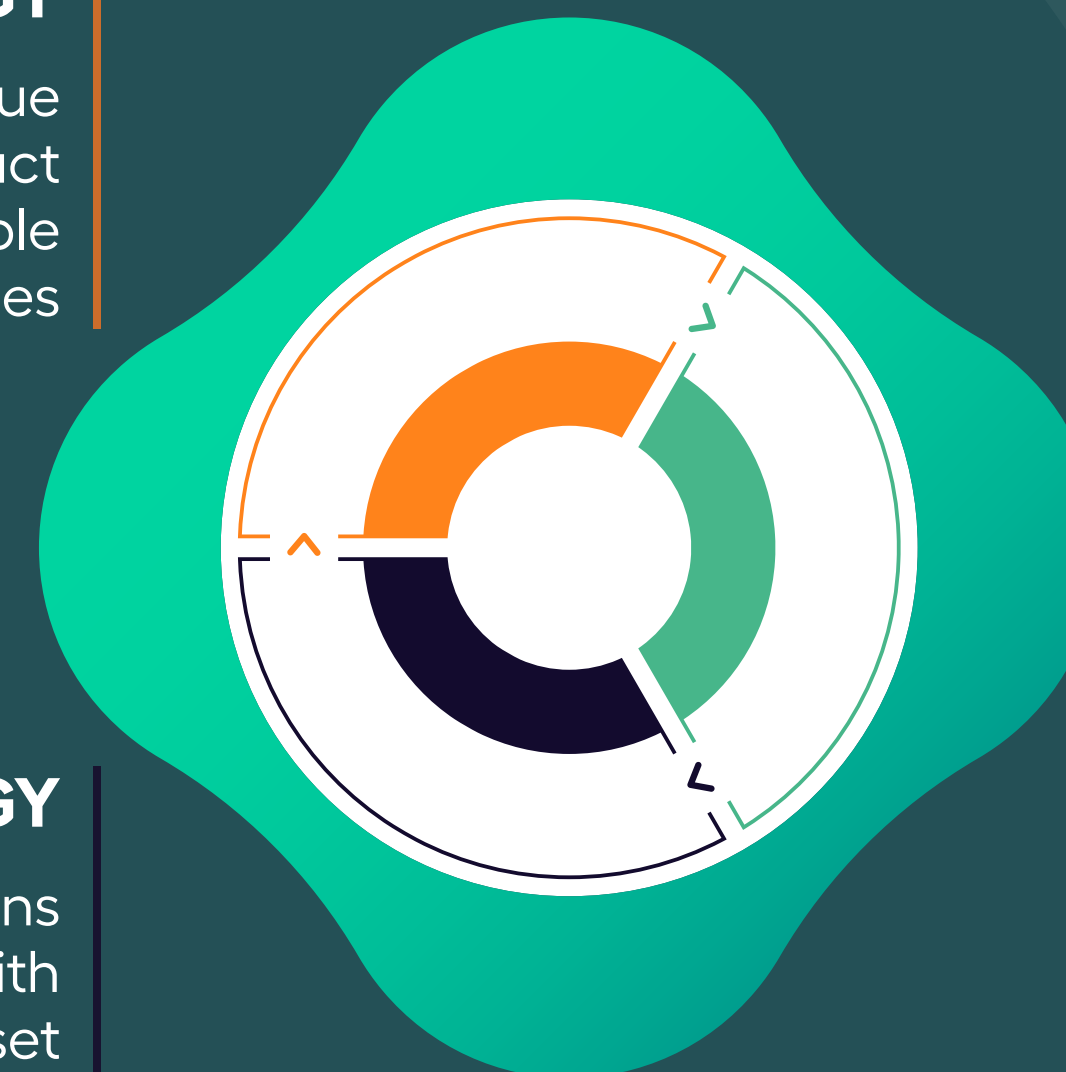
Driving value and impact with sustainable ESG strategies

### TECHNOLOGY

Streamlining operations and insights with advanced real asset technology, **SIERA**

### ADVISORY

Navigating sustainable solutions with expert real asset advice







## Our Mission

To establish sustainability and carbon as foundational factors for investment decisions.

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## Our Purpose

To accelerate the adoption of real asset sustainability and enhance the wellbeing of the planet and its people.

## Our Clients

**250+**

CLIENTS

**45,000**

ASSETS

**\$880 billion**

AUM

“

**EVORA has been a strong partner as we continue to develop our ESG policy and actions. They have a deep understanding of the real estate markets; this was a critical piece in their support of our TCFD agenda as we seek to further embed ESG principles and climate resilience across all elements of the investment cycle.”**

**Jonathan Flaherty**

Global Head of Sustainability  
**Tishman Speyer**





## Contact us



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